

**PRELIMINARY NOTICE OF ACCEPTANCE**

**regarding**

**INVITATION TO TENDER BONDS, DATED JANUARY 20, 2026**

**made by**

**DISTRICT OF COLUMBIA**

**to the Holders described therein of all or any portion of the maturities listed on pages 2 and 3 hereof of its**

**General Obligation Bonds, Series 2016D  
General Obligation Refunding Bonds, Series 2016E  
General Obligation Refunding Bonds, Series 2017A  
(Base CUSIP 25476F)**

*The purpose of this Preliminary Notice of Acceptance dated February 9, 2026 (the “**Preliminary Notice of Acceptance**”), is to provide notice of the District’s preliminary acceptance for purchase of certain Bonds tendered for purchase. All terms used herein and not otherwise defined are used as defined in the Tender Offer (hereinafter defined).*

**The Tender Offer expired at 5:00 p.m., New York City time, on February 6, 2026.**

Pursuant to the Invitation to Tender Bonds dated January 20, 2026 (as may be amended or supplemented, the “**Tender Offer**”), the District of Columbia (the “**District**”) invited Holders to tender Bonds for cash at Purchase Prices based on the applicable Fixed Spreads set forth in the Pricing Notice dated January 30, 2026, plus Accrued Interest on the Bonds tendered for purchase to but not including the Settlement Date. See “TERMS OF THE TENDER OFFER” in the Tender Offer.

The principal amounts of the Bonds for each maturity and corresponding CUSIP that the District is preliminarily accepting for purchase are set forth on pages 2 and 3 hereof.

On February 11, 2026, unless such date is extended by the District (the “**Final Acceptance Date**”), the District will announce its acceptance for purchase of the Bonds, if any, by issuing a Final Notice of Acceptance. The District has no obligation to accept for purchase any tendered Bonds and the District’s obligation to pay for Bonds validly tendered (and not validly withdrawn) and accepted pursuant to the Tender Offer is subject to the terms and conditions of the Tender Offer (including, *inter alia*, satisfaction or waiver of the Financing Conditions) on or prior to the Settlement Date. The Settlement Date is expected to be March 3, 2026, unless extended by the District.

Should the District determine to purchase less than all of the tendered Bonds of a particular CUSIP, the principal amount of such Bonds that it will purchase will be allocated among such tendered Bonds on a *pro rata* basis as further described in the Tender Offer.

The Tender Offer is available: (i) at the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Bonds listed on pages 2 and 3 hereof, and (ii) on the website of the Information Agent and Tender Agent at [www.globic.com/dc](http://www.globic.com/dc).

Any questions are to be directed to the Information and Tender Agent at (212) 227-9622.

The tables below and on the following page list the principal amount of the Bonds of each maturity and corresponding CUSIP that have been preliminarily accepted for purchase by the District.

**District of Columbia  
(Washington, D.C.)  
General Obligation Bonds, Series 2016D**

<b>CUSIP<sup>(1)</sup> (Base No. 25476F)</b>	<b>Maturity Date</b>	<b>Interest Rate (%)</b>	<b>Outstanding Principal Amount</b>	<b>Principal Amount Tendered for Purchase</b>	<b>Preliminary Principal Amount Accepted for Purchase</b>
SV1	06/01/2031	5.000%	\$ 3,500,000	\$315,000	\$315,000
SW9	06/01/2032	5.000%	7,580,000	790,000	790,000
SX7	06/01/2033	5.000%	4,785,000	1,035,000	1,035,000
SY5	06/01/2034	5.000%	4,550,000	175,000	175,000
SZ2	06/01/2035	5.000%	6,620,000	1,765,000	1,765,000
TA6	06/01/2036	5.000%	22,610,000	7,435,000	7,435,000
TB4	06/01/2041 <sup>(2)</sup>	5.000%	131,170,000	37,700,000	37,700,000
<b>Total</b>			<b>\$180,815,000</b>	<b>\$49,215,000</b>	<b>\$49,215,000</b>

- (1) CUSIP is a registered trademark of the American Banker Association. CUSIP data herein is provided by CUSIP Global Services, managed on behalf of the American Bankers Association by FactSet Research Systems Inc. The CUSIP numbers are being provided solely for the convenience of the owners of the Bonds and the District is not responsible for the selection or correctness of the CUSIP numbers printed herein and does not make any representation with respect to such numbers or undertake any responsibility for their accuracy.
- (2) Term bond.

**District of Columbia  
(Washington, D.C.)  
General Obligation Refunding Bonds, Series 2016E**

<b>CUSIP<sup>(1)</sup> (Base No. 25476F)</b>	<b>Maturity Date</b>	<b>Interest Rate (%)</b>	<b>Outstanding Principal Amount</b>	<b>Principal Amount Tendered for Purchase</b>	<b>Preliminary Principal Amount Accepted for Purchase</b>
TN8	06/01/2031	5.000%	\$7,795,000	\$690,000	\$690,000
TP3	06/01/2032	5.000%	4,535,000	30,000	30,000
<b>Total</b>			<b>\$12,330,000</b>	<b>\$720,000</b>	<b>\$720,000</b>

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**District of Columbia  
(Washington, D.C.)  
General Obligation Refunding Bonds, Series 2017A**

CUSIP <sup>(1)</sup> (Base No. 25476F)	Maturity Date	Interest Rate (%)	Outstanding Principal Amount	Principal Amount Tendered for Purchase	Preliminary Principal Amount Accepted for Purchase
UD8	06/01/2031	5.000%	\$46,180,000	\$18,055,000	\$18,055,000
UE6	06/01/2032	5.000%	52,690,000	17,245,000	17,245,000
UF3	06/01/2033	5.000%	55,325,000	41,000,000	41,000,000
UG1	06/01/2034	5.000%	58,095,000	35,570,000	35,570,000
UH9	06/01/2035	5.000%	84,790,000	22,905,000	22,905,000
UK2	06/01/2036	4.000%	30,195,000	10,025,000	10,025,000
UJ5	06/01/2036	5.000%	58,835,000	33,285,000	33,285,000
UL0	06/01/2037	5.000%	48,175,000	17,240,000	17,240,000
<b>Total</b>			<b>\$434,285,000</b>	<b>\$195,325,000</b>	<b>\$195,325,000</b>

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